



## Statement of participation

# Amanda George

has completed the free course including any mandatory tests for:

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### Managing my money

This 8 week course introduced skills to manage personal finances including budgets, debts, investments, property purchase, pensions and insurance.

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[www.open.edu/openlearn](http://www.open.edu/openlearn)

This statement does not imply the award of credit points nor the conferment of a University Qualification.  
This statement confirms that this free course and all mandatory tests were passed by the learner.  
Please go to the course on OpenLearn for full details:  
<http://www.open.edu/openlearn/money-management/managing-my-money/content-section-overview>

COURSE CODE: MMM\_1

## Managing my money

<http://www.open.edu/openlearn/money-management/managing-my-money/content-section-overview>

### Course summary

This free course covered financial planning, budgeting, debt management, investments, housing, pension planning and insurance. In addition to building a household budget and balance sheet and developing other practical skills in financial management, the course explored the social and behavioural drivers of financial decision making and the nature of financial risks households can be exposed to.

### Learning outcomes

By completing this course, the learner should be able to:

- understand how to undertake financial planning, including drawing up a budget and a household balance sheet
- apply a systematic approach to making key financial decisions
- understand loans, mortgages and other debt products and their costs
- understand the main categories of personal investments, their characteristics and the returns they provide to investors
- understand pension products and how to undertake pension planning
- understand insurance products and how they are priced.

### Completed study

The learner has completed the following:

#### Week 1

Financial planning and the life course

Quiz (score 78%)

#### Week 2

Income, taxation and benefits

Quiz (score 89%)

#### Week 3

Expenditure and budgeting

Quiz (score 89%)

#### Week 4

Debt and borrowing

Quiz (score 83%)

#### Week 5

Savings and investments

Quiz (score 78%)

#### Week 6

Housing and the household balance sheet

Quiz (score 89%)

#### Week 7

Pensions

Quiz (score 72%)

#### Week 8

Insurance

End-of-course test (score 71%)